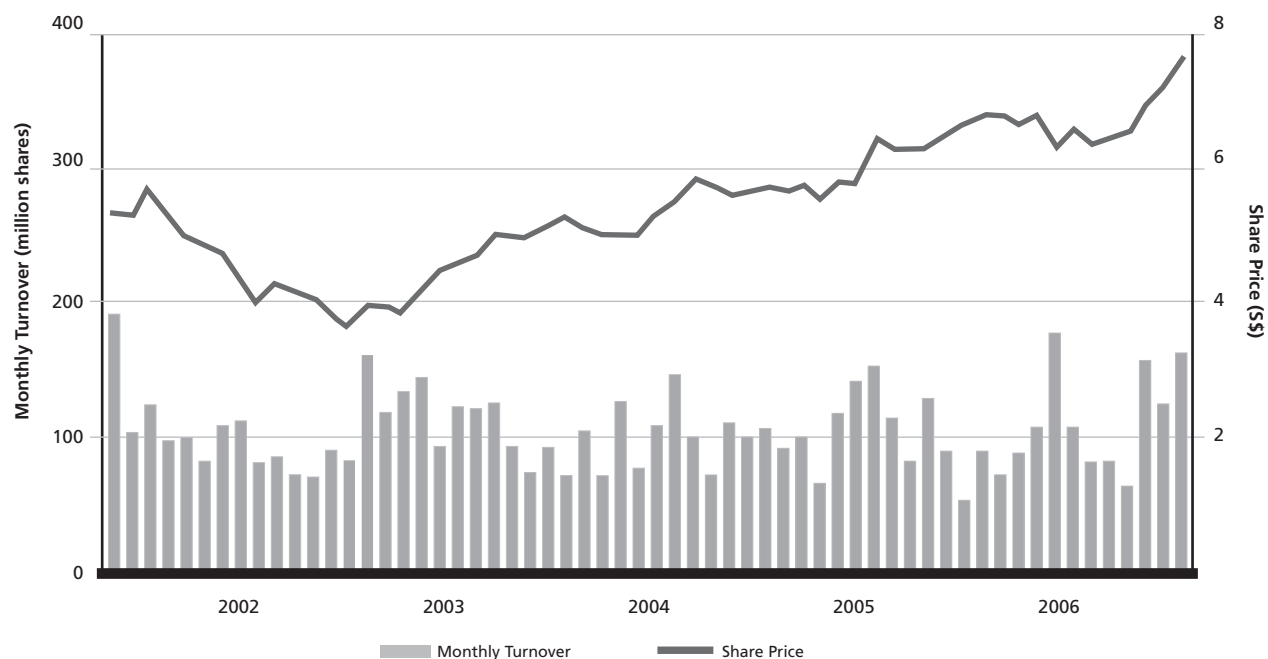


Investor Reference

FIVE-YEAR SHARE PRICE AND TURNOVER



	2002	2003	2004	2005	2006
Share price (\$S) ⁽¹⁾					
Highest	5.79	5.21	5.92	6.70	7.75
Lowest	3.94	3.42	4.83	5.58	6.20
Average	4.84	4.34	5.34	6.03	6.75
Last done	4.02	5.04	5.63	6.70	7.70
Per ordinary share ⁽¹⁾					
Basic earnings (cents)	21.5	30.0	35.4	40.1	63.4
Net interim and final dividend (cents) ⁽²⁾	6.5	7.6	12.7	18.4	23.0
Net special / bonus dividend (cents) ⁽²⁾	–	20.7	–	41.7	–
Net asset value (NAV) (\$S)	2.98	2.98	3.27	3.67	4.07
Ratios					
Price-earnings ratio ⁽³⁾	22.35	14.46	15.08	15.05	10.65
Net dividend yield (%) ⁽³⁾	1.34	1.75	2.37	3.05	3.41
Dividend cover (number of times) ⁽⁴⁾	3.31	3.96	2.75	2.19	2.77
Price/NAV (number of times) ⁽³⁾	1.63	1.45	1.63	1.64	1.66

Notes

⁽¹⁾ Share price and per ordinary share data have been adjusted for the effects of the 1-for-5 rights issue and 2-for-1 sub-division of shares, effected on 18 July 2005 and 5 August 2005 respectively.

⁽²⁾ 2006 dividends are tax exempt.

⁽³⁾ Based on average share prices. Net dividend yield excludes special and bonus dividends.

⁽⁴⁾ Ratio of profit attributable to equity holders of the Bank after preference dividends to net dividends (excluding special and bonus dividends).

Investor Reference

FIVE-YEAR ORDINARY SHARE CAPITAL HISTORY

Year	Particulars	Ordinary shares issued	Held in treasury	Shares in circulation
2002	Exercise of employees' share options	3,693		
	Year end balance	1,290,299		1,290,299
2003	Selective capital reduction	(12,139)		
	Issue of shares pursuant to Share Option Schemes	1,916		
	Year end balance	1,280,076		1,280,076
2004	Selective capital reduction	(80,192)		
	Share buyback	(24,309)		
	Issue of shares pursuant to voluntary unconditional offer for GEH	136,207		
	Exercise of employees' share options	4,761		
	Year end balance	1,316,543		1,316,543
2005	1-for-5 rights issue	262,138		
	2-for-1 sub-division of shares	1,565,781		
	Share buyback	(54,756)		
	Acquisition of additional shares in GEH	13,848		
	Issue of shares pursuant to Share Option Schemes	9,180		
	Issue of shares pursuant to Employee Share Purchase Plan	1,590		
	Shares issued to non-executive directors	14		
	Year end balance	3,114,338		3,114,338
2006	Share buyback	(7,008)	(59,265)	
	Acquisition of additional shares in GEH	6,020	5,338	
	Issue of shares pursuant to Share Option Schemes	11,334	2,258	
	Issue of shares pursuant to Employee Share Purchase Plan	1,728		
	Shares issued to non-executive directors	48		
	Year end balance	3,126,460	(51,669)	3,074,791

FIVE-YEAR DIVIDEND HISTORY (ORDINARY STOCKHOLDERS)

Dividend and Financial Year	Announcement date	Payment date	Cents per share (net)
Interim 2002	05 August 2002	03 September 2002	1.6
Final 2002	25 February 2003	16 June 2003	4.9
Special 2003 ⁽¹⁾	19 March 2003	14 July 2003	20.7
Interim 2003	05 August 2003	03 September 2003	3.6
Final 2003	11 February 2004	12 May 2004	4.0
Interim 2004	11 August 2004	13 September 2004	6.3
Final 2004	14 February 2005	25 April 2005	6.3
Bonus Cash 2005 ⁽²⁾	11 May 2005	19 July 2005	41.7
Interim 2005	10 August 2005	13 September 2005	8.8
Final 2005	28 February 2006	18 May 2006	9.6
Interim 2006 ⁽³⁾	14 August 2006	13 September 2006	11.0
Final 2006 ⁽³⁾	22 February 2007	18 May 2007	12.0

Notes

⁽¹⁾ Special dividend with an option to elect for OCBC Class G Preference Shares at an issue price of S\$0.995 per preference share.

⁽²⁾ Bonus cash dividend with an option to elect to use the bonus dividend to subscribe for the 1-for-5 rights issue at S\$5 per rights share.

⁽³⁾ 2006 dividends are tax exempt.